

# Rutenberg Financial Services - Quick Loan Application

Courtesy of Ruth Lorenzen, C.A.M.P. participant

## Primary Borrower's Personal Information

(Please complete this form in its entirety)

Applicant First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Social Security Number \_\_\_\_\_ (May be left blank and provided to me upon First Contact)

Date of Birth \_\_\_\_\_ E-mail \_\_\_\_\_

Day Phone \_\_\_\_\_ Evening Phone \_\_\_\_\_

Best time to contact you? (Circle One) Morning Afternoon Evening

How do you rate your credit? (Circle One or provide to me upon First Contact) Excellent Very Good Good Fair Poor

Marital Status (Circle One) Married Single Divorced Separated

Co-Borrower First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

## Primary Borrower's Current Address

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Do you currently own or rent? (Circle One) Own Rent How many years? \_\_\_\_\_

Co-Borrower's Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## Subject Property Information

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Purchase Price or Market Value \$ \_\_\_\_\_ Desired Loan Amount \$ \_\_\_\_\_

The property will be (Circle One) Primary Residence Secondary Residence Investment

The purpose of the loan is (Circle One) Purchase Refinance Home Equity Construction Other \_\_\_\_\_

## Primary Borrower's Current Employment Status

Employment Status (Circle One) Employed Unemployed Self Employed Retired Other \_\_\_\_\_

Length of Employment (Circle One) Not Applicable Less than 1 Year Less than 2 Years

More than 2 years (Indicate actual length) \_\_\_\_\_ Years

Annual Income \$ \_\_\_\_\_ (May be left blank and provided to me upon First Contact)

*"I authorize Rutenberg Financial and/or assigns to obtain my/our credit report for the purpose of determining credit worthiness. The information that is obtained is strictly confidential. By SUBMITTING this application to you are authorizing Rutenberg Financial to run a full credit report for the purposes of qualifying you for a mortgage."*

Primary Borrower's Signature \_\_\_\_\_ Date \_\_\_\_\_